

APPENDIX A-31

RESEARCH CODE

1. Number of characters: Two.
2. Type of code: Alphabetic.
3. Explanation: This code is applicable to the USDF024D and USDF024G Quantitative Location Reconciliation (QLR) Reports. It applies to accounting adjustments (Document Identifier Code (DIC) D8B/D9B) and is used to identify the research required by Inventory Control Point (ICP) Personnel for the specified line item adjustment [National Stock Number (NSN)/Condition Code (CC)]. The code is assigned by the QLR Process based on the criteria identified in paragraph four.
4. The following codes are assigned:

<u>CODE</u>	<u>DEFINITION</u>	<u>CRITERIA ASSOCIATED WITH DEFINITION</u>
M	Matched Mandatory Research Criteria	<p>Adjustments with a Controlled Inventory Item Code (CIIC) of A-H, K, L, O, Q, R, S, T, 1-6, 8, and 9.</p> <p>Adjustments with a dollar value greater than \$2,500.00 and CIIC equal to I, J, M, N, P, V, W, X, Y, Z. The dollar value is computed by taking the adjustment quantity multiplied by the Materiel Acquisition Unit Cost (MAUC).</p> <p>Adjustments with a CC of L.</p> <p>Adjustments with a dollar value between \$5,000.00 and \$16,000.00; a Unit Variance greater than 25 percent; and a CIIC equal to \$, U, 7, or Blank. The Unit Variance is the adjustment quantity divided by the beginning on-hand balance at the ICP multiplied by 100.</p> <p>Adjustment with a dollar value greater than \$16,000 and a CIIC equal to \$, U, 7, or Blank.</p>
PS	Matched Potential Sample Research Criteria	<p>Adjustments with a dollar value less than or equal to \$2,500.00 and CIIC equal to I, J, M, N, P, V, W, X, Y, Z.</p> <p>Adjustments with a dollar value between \$5000.00 and \$16,000.00; a Unit Variance less than or equal to 25 percent; and a CIIC equal to \$, U, 7, or Blank.</p>

<u>CODE</u>	<u>DEFINITION</u>	<u>CRITERIA ASSOCIATED WITH DEFINITION</u>
S	Matched Sample Research Criteria	<p>Adjustments with a dollar value less than or equal to \$2,500.00; CIIC equal to I, J, M, N, P, V, W, X, Y, Z; and selected from Potential Sample Subset using the criteria in Appendix C-17 with the only exception being a sample size of 3 with a lot size of 1-3. NOTE: The lot size is based on DIC/NSN/CC per storage activity.</p> <p>Adjustments with a dollar value between \$5,000.00 and \$16,000.00; a Unit Variance less than or equal to 25 percent; a CIIC equal to \$, U, 7, or Blank; and selected from Potential Sample Subset using the criteria in Appendix C-17 with the only exception being a sample size of 3 with a lot size of 1-3. NOTE: The lot size is based on DIC/NSN/CC per storage activity.</p>
V	Matched Variance Research Criteria	<p>This criteria is user defined via the online SAMMSTEL Verb SDZH (Reference DLAH 4745.2 - SDZH will allow the user to identify current dollar values and Unit Variance criteria). There are two sets of criteria based on the CIIC. The <u>initial</u> variance criteria for line item adjustments is as follows:</p> <p>CIIC equal to I, J, M, N, P, V, W, X, Y, Z with a dollar value less than \$2,500.00 and a Unit Variance greater than ten percent.</p> <p>CIIC equal to \$, U, 7, or blank with a dollar value less than \$5,000.00 and a Unit Variance greater than ten percent.</p>
Blank	Matched No Research Criteria	

## 5. References:

Chapter 7 PHYSICAL INVENTORY PROCEDURES

Appendix A-28 CONTROLLED INVENTORY ITEM CODES

Appendix F-024D LOCATION RECONCILIATION TRANSACTION HISTORY MISMATCHES

Appendix F-024G LOCATION RECONCILIATION TRANSACTION HISTORY MISMATCHES VARIANCE

DLAH 4745.2 DLA Remote Users Handbook; Chapter 3; Section 20  
LOCATION RECONCILIATION ONLINE CONTROLS